



Sources: Bloomberg and Bahana TCW IM - Research

Oktober 06, 2023

Salam Investasi

IHSG turun sebesar -0,17% (-1,67% mom; +0,35% ytd) ke level 6.874,83. Pembuat indeks dipimpin oleh sektor properti & real estate dan energi. Sedangkan dalam level saham, penyumbang pembuat laju bobot indeks dipimpin oleh BBRI (-1,43%), BBKA (-1,36%), dan TLKM (-1,59%). Investor asing tercatat melakukan net sell sebesar Rp672,58bn (Rp15,00bn mtd; Rp-5,22tn ytd). Yield obligasi pemerintah 10 tahun turun 2,00bps menjadi 7,13% (+22,00bps mtd; +20,50bps ytd). Kurs Spot Rupiah terapresiasi 0,22% ke level 15.601/USD.

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	82.88	0.69	(4.52)	6.69	6.48
Coal (USD/MT)	139.00	(3.91)	(16.44)	(57.89)	(51.66)
Nickel (USD/MT)	18,490.00	(1.24)	(9.62)	(18.14)	0.01
Gold (USD/OZ)	1,820.86	0.03	(5.00)	6.33	(0.18)
Tin (USD/MT)	24,135.50	0.01	(7.60)	21.54	(2.05)
CPO (USD/MT - CIF)	3,600.00	(0.19)	(8.40)	(6.29)	(10.45)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	50,273.05	0.07	(2.38)	7.09	4.06
Bahana Obligasi Ganesha Kelas G	4,179.48	(0.01)	(0.61)	4.29	2.78
Bahana Obligasi Kehati Lestari Kelas G	2,633.86	0.15	(3.30)	5.20	2.17
Makara Prima Kelas G	3,108.63	0.00	(1.59)	4.04	2.57
Bahana MES Syariah Fund Kelas G	1,466.94	0.16	(1.48)	5.07	3.19
PTS Generasi Gemilang	1,402.28	0.09	(1.16)	4.17	3.66
Equity					
Bahana Primavera Plus	12,955.54	(0.65)	(5.45)	(15.51)	(6.13)
Bahana Dana Ekuitas Andalan Kelas G	4,791.52	(0.45)	(3.31)	(4.20)	(0.42)
Dana Ekuitas Prima	3,752.40	(0.68)	(5.05)	(12.06)	(3.71)
Bahana Trailblazer Fund	811.37	(0.61)	(5.86)	(4.37)	2.01
Bahana Primavera 99 Kelas S	1,283.27	(0.49)	(3.41)	1.15	4.45
Bahana Icon Syariah Kelas G	876.95	0.11	(0.96)	0.18	4.30
Bahana USD Global Sharia Equities	1.24	0.78	(5.44)	12.46	16.07
Bahana US Opportunities Sharia	0.81	1.10	(6.28)	3.27	2.41
Mixed					
Bahana Dana Infrastruktur	6,133.98	(0.12)	(5.78)	(9.36)	(0.45)
Bahana Quant Strategy	1,250.32	(0.27)	(4.24)	(2.93)	1.59
Money Market					
Bahana Dana Likuid	1,765.22	0.01	0.30	3.44	2.79
Bahana Likuid Syariah Kelas S	1,548.35	0.01	0.36	4.13	3.28
Bahana Likuid USD	0.92	0.01	0.23	2.17	1.81
Bahana Likuid Plus	1,343.09	0.01	0.36	4.20	3.35
ETF					
Bahana Bisnis 27	604.75	(0.65)	(3.23)	3.74	5.37

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-Oct-23

JCI Movers

Leaders	%	Laggards	%
AMMN	2.44	BBRI	(1.43)
GOTO	2.44	BBKA	(1.36)
TPIA	4.20	TLKM	(1.59)
KLBF	3.97	BRMS	(6.84)
CPIN	3.21	MDKA	(3.57)

Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(672.58)	15.00	-5,222.34
Indonesian Bonds		(1.47)	(1.16)	59.65
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6,874.83	(0.17)	0.35	(2.85)
IDX30 (Equity)	487.72	(0.68)	(0.09)	(8.71)
LQ45 (Equity)	944.67	(0.48)	0.80	(6.53)
ISSI (Equity)	213.03	0.10	(2.16)	3.23
BINDO (Bonds)	473.07	(0.43)	5.02	8.64
HSI (HK)	17,213.87	0.10	(12.98)	(4.43)
SHCOMP (CH)	3,110.48	0.10	0.69	2.28
NIKKEI (JP)	31,075.36	(0.23)	19.09	13.78
Dow Jones (US)	33,119.57	(0.03)	(0.08)	9.40
S&P 500 (US)	4,258.19	(0.13)	10.90	12.55
FTSE 100 (UK)	7,451.54	0.53	-	6.49

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0095	8/15/2028	4.06	-	(1.20)
FR0096	2/15/2033	6.70	0.05	(0.80)
FR0098	6/15/2038	8.79	0.01	(1.81)
FR0097	6/15/2043	10.22	0.04	(1.71)
FR0089	8/15/2051	11.98	0.01	(1.60)
INDON30(USD)	3/12/2033	8.40	0.01	(1.05)
INDON50(USD)	1/11/2053	13.41	0.01	(3.17)

Economic Data

	%mom	%ytd	%yoy
Inflation, Sep-23, 2.28%	0.19	1.63	2.28
Fx Rsrvs, Aug-23, US137.09Bn	(0.44)	(0.07)	3.71

Money Market

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	4.23	4.18	0.05

Currency	Last	%1d	%ytd
USD/IDR	15,615.00	(0.11)	(0.30)
EUR/IDR	16,405.97	0.06	1.26
AUD/IDR	9,890.10	0.03	6.95
SGD/IDR	11,383.32	(0.12)	1.97
HKD/IDR	1,994.88	(0.09)	0.05
JPY/IDR	104.82	(0.12)	12.71